

U.S. v. Edward S. Adams
Case No. 17-64 (DWF/KMM)

Exhibit 35

SUBSCRIPTION FORM

(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 11500 shares of Common Stock, par value \$1.00 per share, of APOLLO DIAMOND, INC. (the "Company") to which such Warrant relates and herewith makes payment of \$11,500 therefor by check and requests that the certificate for such shares be issued in the name of, and be delivered to the undersigned at the address set forth below. *OK, sent*

The undersigned represents and warrants that the undersigned qualifies as an "accredited investor," as that term is defined in Rule 501 of the Securities Act of 1933, as amended (the "Act").

The undersigned acknowledges and agrees that the shares of Common Stock purchased will not be registered under the Act or under the laws of any state. Additionally, the undersigned acknowledges and agrees that the shares of Common Stock purchased may not be offered, sold, hypothecated, pledged, transferred or otherwise disposed of without first obtaining the express written consent of the Company, which consent may be withheld by the Company for any reason or no reason whatsoever in the Company's sole and unilateral discretion. Finally, the undersigned acknowledges and agrees that the shares of Common Stock purchased are restricted by all terms of the Company's bylaws and certificate of incorporation in existence on the date hereof. A transfer of stock in violation of the foregoing restrictions is voidable at the sole and unilateral discretion of the Company.

Dated: 6/15, 2008

[Handwritten signature]

[Handwritten signature]
(Signature)

ESA Consulting
(Print Name)

229 19th Ave S.

Mpls MN
(Address)

Forthcoming

Social Security or Tax Ident. No.

Accepted this 20 day of June, 2008

Apollo Diamond, Inc.

By *[Handwritten signature]*
Its Chairman

*Find
Warrant
for File*